

Magellan Healthcare of Idaho

Outcomes and Assessments System – Editing user roles for providers

Overview

When staff members are added to the outcomes and assessments system (accessed via Availity Essentials), they are given a particular role that allows access to certain areas of the system as well as the ability to Read/Write or Read Only. Roles may need to be changed for staff members over time. This document outlines the steps necessary for Organization Administrators to access and edit a staff person's User role within the system. Please note that only Organization Administrators with Read Write privileges can edit User roles in the outcomes and assessments system.

Process

- 1. From within your Dashboard, click the **Settings** module on the left-hand panel.
- 2. Locate the user/staff member within your Users list and click their hyperlink name to navigate to their profile.

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HEALTHCARE.	Dashboard > Setting	s > <u>Users</u>						
Dashboard	Settings							
Individuals	Users	Agencies Coll	aborations	Options Ro	les Admin	Super Admin		
Assessment Templates		-						
								Add New
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		2	25	7	31	17	24	20
		0	0	0	0	0	0	0
	Total 11			<< <	1 > >>			

3. Click the Edit User button.

ngs							
Users	Agencies	Collaborations	Options	Roles	Admin	Super Admin	
First Name * Daffy			Middle Name			Last Name * Duck	
Position Title* Example Positio	n Title	٠	_{Role} * Helper RW			✓ Agency * Magellan Health - Nevada	
Manager * Ro Test		٣	Address 1			Address 2	
Country United States of	America	*	City			State/Province/Region	
Zip/Postal Code			Phone 1			Phone 2	
Email * daffyduck@exai	mple.com		Reviewer* Ro Test			✓ Star Date* 12/1/2023	÷
End Date		÷	User External Id			Paraito Envila for Reministrar or starte	

- From the Role drop-down, select the new role for the user.
 NOTE: See the Outcomes and Assessments System Provider User Roles Job Aid on the Outcomes and Assessments Training page for more information about the different roles in the outcomes and assessments system and what activities each role can perform in the system.
- 5. Once you have added the updated information, click the **Save** button.

Users	Agencies	Collaborations	Options	Roles	Admin	Super Admin
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buny						Jun
Position Title*		4	Role*		-	Agency * Magellan Health - Nevada
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Manager *		•	Address 1			Address 2
Country United States of Amer	ica	-	City			State/Province/Region
Zip/Postal Code			Phone 1			Phone 2
Email * daffyduck@example.	:om		Reviewer* Ro Test		-	Start Date* 5 12/1/2023 5

6. You will be redirected back to your Users list within the Settings module and will see a notification that says, "Successfully updated."

Users	Agencies	Collaborations	Options Roles	Admin	Super Admin		
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	1	226	2	18	18	13	13
	0	0	0	0	0	0	0
	1	15	0	0	0	0	0
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